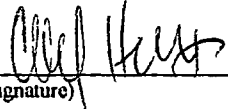


| UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA | | PROOF OF INTEREST |
|--|---|---|
| Name of Debtor <div style="text-align: center; font-size: 1.2em; font-weight: bold;">META MATERIALS, INC</div> | Case Number <div style="text-align: center; font-size: 1.2em; font-weight: bold;">24-50792</div> | <div style="font-weight: bold; font-size: 1.1em;">RECEIVED AND FILED</div> <div style="font-weight: bold; font-size: 1.1em;">DEC 13 2024</div> <div style="font-weight: bold; font-size: 1.1em;">U.S. BANKRUPTCY COURT MARY A SCHOTT, CLERK</div> |
| 1 Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the Interest holder") <div style="text-align: center; font-size: 1.1em;">Chad Heath 727 Griffey way Galt, CA 95632</div> | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors | |
| NOTE. This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) hereina. | | |
| Account or other number by which Interest holder identifies Debtor <div style="text-align: center; font-size: 1.2em; font-weight: bold;">X90733533</div> | Check here if this claim <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____ | |
| 2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest <div style="text-align: center; font-size: 1.1em;">Chad Heath 100 Crosby parkway KC2Q Covington, KY 41015 Telephone Number (800) 544-6666</div> | 3 Date Equity Interest was acquired <div style="text-align: center; font-size: 1.1em;">Between 09/30/2020 - 04/20/2023 See Attached Documentation</div> | |
| 4 Total amount of member interest <u>13 shares for \$527</u> | 5 Certificate number(s) <u>See Attached Documentation</u> | |
| 6. Type of Equity Interest Please indicate the type of Equity Interest you hold <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description <u>INVESTOR</u> | | |
| 7 Supporting Documents Attach copies of supporting documents, such as stock certificates, option agreements, warrants etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. | | |
| 8. Date-Stamped Copy To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest. | | |
| 9 Signature Check the appropriate box <div style="display: flex; justify-content: space-between;"> <div> <input checked="" type="checkbox"/> I am the creditor <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any) </div> <div> <input type="checkbox"/> I am the trustee, or the debtor or their authorized agent. (See Bankruptcy Rule 3004) </div> <div> <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005) </div> </div> <p>I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.</p> <div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div style="width: 45%;"> Print Name <u>Chad Heath</u> Title _____ Company _____ Address and telephone number (if different from notice address above) _____ _____ _____ </div> <div style="width: 45%; text-align: center;"> <div style="font-size: 1.5em; margin-bottom: 5px;">  </div> <div style="border-top: 1px solid black; width: 100%;"></div> <div style="display: flex; justify-content: space-between;"> (Signature) (Date) </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> Telephone number email </div> </div> </div> <div style="text-align: right; margin-top: 10px;"> <div style="font-size: 1.2em; font-weight: bold;">12/11/2024</div> </div> | | |

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571



INVESTMENT REPORT
July 1, 2024 - September 30, 2024

Account # X90-733533
CHAD HEATH - INDIVIDUAL

Holdings

Core Account

| Description | Beginning Market Value Jul 1, 2024 | Quantity Sep 30, 2024 | Price Per Unit Sep 30, 2024 | Ending Market Value Sep 30, 2024 | Total Cost Basis | Unrealized Gain/Loss Sep 30, 2024 | EAI (\$) / EY (%) |
|---|--|--------------------------|-----------------------------------|--|---------------------|---|----------------------|
| FIDELITY GOVERNMENT MONEY MARKET (SPAXX) | \$1.27 | 1.300 | \$1.0000 | \$1.30 | not applicable | not applicable | \$0.06 4.620% |
| -- 7-day yield: 4.6% | | | | | | | |
| Total Core Account (21% of account holdings) | \$1.27 | | | \$1.30 | | | \$0.06 |

Stocks

| Description | Beginning Market Value Jul 1, 2024 | Quantity Sep 30, 2024 | Price Per Unit Sep 30, 2024 | Ending Market Value Sep 30, 2024 | Total Cost Basis | Unrealized Gain/Loss Sep 30, 2024 | EAI (\$) / EY (%) |
|---|--|--------------------------|-----------------------------------|--|---------------------|---|----------------------|
| Common Stock | | | | | | | |
| META MATERIALS INC COM NEW | \$39.13 | 13.000 | \$0.3700 | \$4.81 | \$527.21 | -\$522.40 | - |
| ISIN #US59134N3026 SEDOL #BQ67J98 | | | | | | | |
| (MMATQ) | | | | | | | |
| NEXT BRIDGE HYDROCARBONS INC | unavailable | 2,300.000 | - | unavailable | 6,658.50 | unavailable | - |
| \$0.0001 NEVADA | | | | | | | |
| Total Common Stock (79% of account holdings) | \$39.13 | | | \$4.81 | \$7,185.71 | -\$522.40 | - |
| Total Stocks (79% of account holdings) | \$39.13 | | | \$4.81 | \$7,185.71 | -\$522.40 | - |

| | | | | | | | |
|-----------------------|--|--|--|---------------|-------------------|------------------|---------------|
| Total Holdings | | | | \$6.11 | \$7,185.71 | -\$522.40 | \$0.06 |
|-----------------------|--|--|--|---------------|-------------------|------------------|---------------|

EAI **Estimated Annual Income (EAI) & Estimated Yield (EY)**- EAI is an estimate of annual income for a specific security position over the next rolling 12 months. EAI may be negative on short & EY positions. EY is calculated by dividing the current EAI for a security position by its statement closing date market value. EAI and EY are estimates only and may include return of principal and/or capital gains, which would render them overstated. Actual income and yield might be lower or higher than the estimated amounts. **For calculation details, refer to the "Additional Information and Endnotes" section.**

All positions held in cash account unless indicated otherwise.

Total Cost Basis does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.

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